

Weekly economic calendar

For the week ending November 17

	Time		Event	Period	Unit	Banorte	Survey	Previous	
Mon 13		MX	ANTAD same-store sales	Oct	% y/y			4.8	
	05:00	GER	ZEW Survey (Expectations)	Nov	index	--	5.0	-1.1	
Tue 14	05:00	EZ	Gross domestic product	3Q23 (P)	% y/y	--	0.1	0.1	
	05:00	EZ	Gross domestic product*	3Q23 (P)	% q/q	--	-0.1	-0.1	
	08:30	US	Consumer prices*	Oct	% m/m	0.1	0.1	0.4	
	08:30	US	Ex. food & energy*	Oct	% m/m	0.3	0.3	0.3	
	08:30	US	Consumer prices	Oct	% y/y	3.5	3.3	3.7	
	08:30	US	Ex. food & energy	Oct	% y/y	4.1	4.1	4.1	
	10:00	MX	International reserves	Nov 10	US\$bn	--	--	205.0	
	12:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 20-year Mbono (Nov'42), 10-year Udibono (Nov'31) and 2-, and 5-year Bondes F						
	12:45	US	Fed's Goolsbee Speaks on Economy and Monetary Policy						
	18:45	JN	Gross domestic product*	3Q23 (P)	% q/q	--	-0.1	1.2	
Wed 15	21:00	CHI	Industrial production	Oct	% y/y	--	4.5	4.5	
	21:00	CHI	Retail sales	Oct	% y/y	--	7.0	5.5	
	21:00	CHI	Gross fixed investment (YTD)	Oct	% y/y	--	3.1	3.1	
	01:00	US	Fed's Philip Jefferson and SNB's Thomas Jordan Speak in Zurich						
	02:00	UK	Consumer prices	Oct	% y/y	--	4.7	6.7	
	02:00	UK	Core	Oct	% y/y	--	5.7	6.1	
	05:00	EZ	Industrial production*	Sep	% m/m	--	-0.9	0.6	
	05:00	EZ	Trade balance*	Sep	EURbn	--	--	11.9	
	05:00	EZ	European Commission economic growth forecasts						
	08:30	US	Advance retail sales*	Oct	% m/m	-0.2	-0.3	0.7	
Thu 16	08:30	US	Ex autos & gas*	Oct	% m/m	--	0.2	0.6	
	08:30	US	Control group*	Oct	% m/m	0.1	0.2	0.6	
	08:30	US	Producer prices*	Oct	% m/m	--	0.1	0.5	
	08:30	US	Ex. food & energy*	Oct	% m/m	--	0.3	0.3	
	08:30	US	Empire manufacturing*	Nov	index	-3.5	-3.0	-4.6	
	06:30	EZ	ECB's Lagarde speaks at ESRB conference						
	07:00	BZ	Economic activity	Sep	% y/y	--	0.8	1.3	
	07:00	BZ	Economic activity*	Sep	% m/m	--	0.1	-0.8	
	07:30	US	Fed's Mester Delivers Opening Remarks in Financial Stability Conference						
	08:30	US	Fed's Mester Delivers Opening Remarks						
Fri 17	08:30	US	Initial jobless claims*	Nov 11	thousands	220	222	217	
	08:30	US	Philadelphia Fed*	Nov	index	-12.0	-10.3	-9.0	
	09:15	US	Industrial production*	Oct	% m/m	--	-0.3	0.3	
	09:15	US	Manufacturing production*	Oct	% m/m	-0.3	-0.3	0.4	
	09:25	US	Fed's Williams Speaks at US Treasury Market Conference						
	09:35	US	Fed's Barr Speaks at US Treasury Market Conference						
	03:00	EZ	ECB's Lagarde speaks in Frankfurt						
	04:00	EZ	Current account*	Sep	EURbn	--	--	27.7	
	05:00	EZ	Consumer prices	Oct (F)	% y/y	--	2.9	4.3	
	05:00	EZ	Core	Oct (F)	% y/y	--	4.2	4.2	
08:30	US	Housing starts**	Oct	thousands	--	1,347	1,358		
08:30	US	Building permits**	Oct	thousands	--	1,450	1,471		
08:45	US	Fed's Collins Delivers Welcoming Remarks in labor market conference							
09:45	US	Fed's Goolsbee Speaks on Economy							
10:00	US	Fed's Daly Speaks in Frankfurt							

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; * Seasonally adjusted, ** Seasonally adjusted annualized rate

November 13, 2023



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Winners of the 2023 award for best Mexico economic forecasters, granted by *Focus Economics*



#1 OVERALL FORECASTER - MEXICO

Document for distribution among the general public

Earnings Results Calendar

For the week ending November 17, 2023

	Time		Company	Ticker	Period	EPS Banorte	EPS Consenso	Status
Mon 13								
Tue 14	BEF	US	Home Depot Inc/The	HD US	3Q24		3.807	C
Wed 15	BEF	US	Target Corp	TGT US	3Q24		1.493	C
	AFT	US	Cisco Systems Inc	CSCO US	1Q24		1.031	C
Thu 16	06:00	US	Walmart Inc	WMT US	3Q24		1.510	C
Fri 17								

Source: Bloomberg, *BEF (Before market opening), *AFT (After market close), (EPS) Earnings Per Share, *C (Confirmed), *T (Tentative), *E (Estimated).

Analyst Certification.

We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Manuel Jiménez Zaldivar, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Carlos Hernández García, Leslie Thalia Orozco Vélez, Hugo Armando Gómez Solís, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaías Rodríguez Sobrino, Juan Carlos Mercado Garduño, Paula Lozoya Valadez, Daniel Sebastián Sosa Aguilar, Jazmín Daniela Cuautencos Mora and Andrea Muñoz Sánchez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V for the provision of our services.

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HOLD	When the share expected performance is similar to the MEXBOL estimated performance.
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